



To: All WRS Users  
From: WRS Development Team  
Date: 04/11/2014  
Re: WRS Health System Update

The WRS Development Team will perform an update on or about April 11, 2014. This release will include the following functionality as mandated by Meaningful Use Stage 2 requirements:

### Consent Management

Functionality has been added that will allow the management and creation of patient consent forms. Consents can now be added, edited and deactivated under **Administration>Practice Setup>Edit Consents:**

| Consent                | Description                        | Created    | Modified | Status |                      |
|------------------------|------------------------------------|------------|----------|--------|----------------------|
| Assignment of Benefits | I hereby authorize my insurance... | 04/10/2014 |          | Active | <a href="#">Edit</a> |
| Authorized Access Only |                                    | 04/10/2014 |          | Active | <a href="#">Edit</a> |
| Privacy Policy         | WRS Gateway EDI Test Practice...   | 04/10/2014 |          | Active | <a href="#">Edit</a> |

Selecting **New Consent** offers the ability to add a potential consent to all patient records and gives ability to edit existing content items:

Active:

Consent Type: Select a Consent Type ADD NEW CONSENT

Name: \* Balloon Sinuplasty Inform

Description: \* 

Balloon Sinuplasty is a minimally-invasive procedure that will be performed in the office, under local anesthesia. The purpose of this procedure is to open your blocked or narrowed sinus drainage pathways. Dr. Gordon will inflate a small balloon in your sinus opening to restore proper drainage and help prevent future infections/symptoms.

You should expect to spend about 1½ to 2 hours at the office, to allow time for pre-treatment preparations and post treatment examination.

Balloon Sinuplasty involves three key steps – prep, access, and treat. Prep includes giving you numbing medication in your nose and under the lip. First we apply topical anesthetic.

SUBMIT CHANGES CANCEL

Consents are divided into three levels: System-Required, System- Non-Required, and Practice Consents:

| Consent Management Details  |   |  |
|---|---|--|
| Level 1<br>System Level - Required  | Level 2<br>System Level - Not Required  | Level 3<br>Practice Created - Optional   |
| WRS Policy<br>Privacy Policy<br>Assignment of Benefits<br>Authorized Access Only  | Immunization Consent<br>Drug History Consent  |  |
| <ul style="list-style-type: none"> <li>a. Consent name may not be changed</li> <li>b. Consent MAY NOT be removed</li> <li>c. The consent description may be altered</li> <li>d. The consent may NOT be deactivated</li> </ul> | <ul style="list-style-type: none"> <li>a. Consent name may not be changed</li> <li>b. Consent MAY NOT be removed</li> <li>c. The consent description may be altered</li> <li>d. The consent may be deactivated</li> </ul> | <ul style="list-style-type: none"> <li>a. Consent name may be created</li> <li>b. Consent MAY NOT be removed (at this time)</li> <li>c. The consent description may be altered</li> <li>d. The consent may be deactivated</li> </ul> |

A new area under **Manage Patients > Consents/Directives** has been added. This displays all active consents that are on file for that patient:

If the patient or employee accepts or rejects a consent, it will result in the deactivation of the previous consent on file and activation of the new consent. Note that a consent is never fully removed from the system. It is simply deactivated.

Note that the employee signature (or patient signature on portal) is required to be entered as **ALL CAPS** for the consent to be accepted or rejected.

**Patient Consents/Directives for Sheila Test**

**Consents**

[Privacy Policy](#)

[Assignment Of Benefits](#)

I hereby authorize my insurance company, including Medicare if I am a Medicare Beneficiary, to make payments to WRS Gateway EDI Test Practice for medical or surgical services or items rendered to me or my dependent by WRS Gateway EDI Test Practice. If my insurance carrier deny WRS Gateway EDI Test Practice payment, I understand that I am financially responsible for the charges. I understand that I am financially responsible for the charges of WRS Gateway EDI Test Practice to release any and all of my records to my insurer, or any other third party payer, legally payment of medical expenses. I certify that the information provided or to be provided by me is correct and complete to the best of my knowledge. It is my responsibility to update any and all personal, insurance and health information.

Accept  Reject

Enter Full Name (ALL CAPS)

Consents are also displayed on the Patient Portal under **My Health Record > Directives**. The same workflow steps apply for the acceptance or rejection by the patient:

**Patient Consents/Directives for Amanda \$\$\$ Test**

**Consents**

[Privacy Policy](#)

Assignment Of Benefits  
Last Signed: **April 10, 2014 11:35 AM**

Authorized Access Only  
Last Signed: **April 10, 2014 11:35 AM**

Immunization Consent  
Last Signed: **April 10, 2014 10:59 AM**

Active Consent  
Last Signed: **April 10, 2014 11:44 AM**

Super Consent  
Last Signed: **April 10, 2014 1:42 PM**

## Permission Tooltips

Functionality has been added under **Administration>Resource Management>Resource Setup>Permissions** to display tooltips that include a description of each permission when the user click on the “?” icon for any permission:

**Edit Resource Information**

General **Permission** Resource Restrictions

| Security and System Settings | Allowed   |
|------------------------------|---|
| Clinical Logs ?              | Check for Yes <input checked="" type="checkbox"/> |
| Security Logs ?              | Check for Yes <input checked="" type="checkbox"/> |
| Emergency Access Logs ?      | Check for Yes <input checked="" type="checkbox"/> |
| System Settings ?            | Check for Yes <input checked="" type="checkbox"/> |

Access to Administration > Logs > Security

**Administration>Resource Management>Resource Setup>Permission>“?” Icon>Tooltip**

In addition, a new permission for **Clinical Decision Support** has been added to the EMR section of the Permissions Page. This permission is required for access to **Order Tracking Health Maintenance** and **Health Maintenance Cancelled Alerts**; required for getting **Patient Test Due** popup window during the **Move to Exam Room** process.

| EMR   |  |
|---|--|
| <b>Note Access</b> ?  | Shared notes <input checked="" type="checkbox"/> Priv                            |
| <b>Note Signing</b> ?   | Check for Yes <input checked="" type="checkbox"/>                                |
| <b>Practice Note Deactivation</b> ?                               | Check for Yes <input checked="" type="checkbox"/>                                |
| <b>Self Note Deactivation</b> ?                                   | Check for Yes <input checked="" type="checkbox"/>                                |
| <b>Note Privacy Setting</b> ?                                     | Check for Yes <input checked="" type="checkbox"/>                                |
| <b>Uploaded Documents</b> ?                                       | View <input checked="" type="checkbox"/> Add <input checked="" type="checkbox"/> |
| <b>Security is required for Encrypt, Decrypt and Hash options</b> |  |
| <b>Clinical Decision Support</b> ?                                | Check for Yes <input type="checkbox"/>   |

## Immunization - Vaccine Funding for Children (VFC)

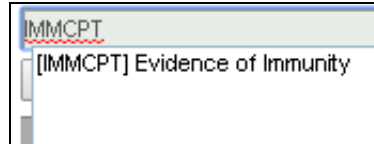
Functionality has been added to enter and track Immunization data for the Vaccine Funding for Children (VFC) Program. VFC data can be entered under **Patient Management> Insurance**. Please note that VFC information will appear *only* for patients under 19 years of age.

| Providers  | Consents/Directives | Account Information | Appointment Search | P |
|--|---------------------|---------------------|--------------------|---|
| Personal Information   | Insurance           | Contact Information | Medical History    |   |
| <p><b>Pharmacy Coverage</b></p> <p>No pharmacy coverage information available.</p> <p><b>Eligibility for Vaccine for Children (VFC) Program</b></p> <p> <input type="radio"/> Not VFC eligible<br/> <input checked="" type="radio"/> VFC eligible-Medicaid/Medicaid Managed Care<br/> <input type="radio"/> VFC eligible- Uninsured<br/> <input type="radio"/> VFC eligible- American Indian/Alaskan Native<br/> <input type="radio"/> VFC eligible-Federally Qualified Health Center Patient (under-insured)<br/> <input type="radio"/> Local-specific eligibility         </p> |                     |                     |                    |   |

Manage Patients>Insurance>Eligibility for Vaccine for Children (VFC) Program

New VCF options also appear under **EMR>Medications>Administer Immunization**. There are several VCF variables:

**Evidence of Immunity** - To track evidence of immunity for immunizations, clients can use the CPT Code IMMCP. Clicking on **Administer Immunization** will display this field a field called **Presumed Immunity**.



**Parental Immunization Refusal** - At the top of the **Administer Immunization** pop up is a new check box labeled **Parental Refusal**. When checking this option, it is advised to record a date to reflect the point of the refusal:

A screenshot of the 'Administer Immunization' form. The 'Parental Refusal' checkbox is checked. The 'Administration Date' is 04/11/2014. The 'Expiration Date' is empty. The 'Dose' is empty. The 'Route of Administration' is 'SUBCUTANEOUSLY'. The 'Administration Site' is 'OTHER'. The 'Lot number' is empty. The 'Manufacturer' is 'OTHER'. The 'Reactions' field is empty. The 'Time of reaction' is 04/11/2014 at 12:00 PM. The 'VFC Eligibility' is 'Not VFC eligible'. The 'VIS Provided' checkbox is unchecked. The 'Comments' field contains the text 'Parent refused immunization at today's visit'. At the bottom are 'Save and Close' and 'Cancel' buttons.

**Vaccine Information Sheet (VIS)** - On the **Administer Immunization** pop up a new check box is available called **VIS Provided**. When checked, a new section will appear called **VIS Publication Date** with a date entry button. This field's name will change depending on the immunization being administered. Up to 3 fields can appear, depending on the immunization being administered (i.e. dtap-ipv-hib).

**Administer Immunization** X

Parental Refusal:

Administration Date: 04/11/2014

Expiration Date: 4/30/2015

Dose: .50 milliter(s)

Route of Administration: SUBCUTANEOUSLY

Administration Site: Left Deltoid

Lot number: 12345

Manufacturer: ABBOTT LABORATORIES

Reactions:

Time of reaction: 04/11/2014 12:00 PM

VFC Eligibility: VFC eligible-Medicaid/Medicaid Managed Care

VIS Provided:

VIS Publication Date: POLIO: 1/18/2012

Comments:

Save and Close Cancel